

UNITED STATES BANKRUPTCY COURT Eastern District of New York		VOLUNTARY PETITION																					
Name of Debtor (if individual, enter Last, First, Middle): <b>Personal Communications Devices, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):																					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>26-2744171</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):																					
Street Address of Debtor (No. and Street, City, and State): <b>80 Arkay Drive Hauppauge, NY</b>		Street Address of Joint Debtor (No. and Street, City, and State):																					
		<b>ZIP CODE 11788</b>	<b>ZIP CODE</b>																				
County of Residence or of the Principal Place of Business: <b>Suffolk</b>		County of Residence or of the Principal Place of Business:																					
Mailing Address of Debtor (if different from street address): <b>80 Arkay Drive Hauppauge, NY</b>		Mailing Address of Joint Debtor (if different from street address):																					
		<b>ZIP CODE 11788</b>	<b>ZIP CODE</b>																				
Location of Principal Assets of Business Debtor (if different from street address above):																							
		<b>ZIP CODE</b>																					
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)		<b>Nature of Business</b> (Check <b>one</b> box.)																					
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other																					
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).																					
		<b>Nature of Debts</b> (Check <b>one</b> box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																					
<b>Filing Fee</b> (Check one box.)		<b>Chapter 11 Debtors</b>																					
<input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																					
<b>Statistical/Administrative Information</b>																							
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																							
<b>Estimated Number of Creditors</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000- 5,000</td> <td>5,001- 10,000</td> <td>10,001- 25,000</td> <td>25,001- 50,000</td> <td>50,001- 100,000</td> <td>Over 100,000</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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<b>Estimated Assets</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion														
<b>Estimated Liabilities</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
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<b>THIS SPACE IS FOR COURT USE ONLY</b>																							

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Personal Communications Devices, LLC</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)		
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)		
Name of Debtor: <b>Personal Communications Devices Holdings, LLC</b>	Case Number:	Date Filed:
District: Eastern District of New York	Relationship: <b>Parent</b>	Judge:
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____</p> <p style="text-align: right;">Signature of Attorney for Debtor(s) (Date)</p>
<p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>		
<p style="text-align: center;"><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>		
<p style="text-align: center;"><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box.)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
<p style="text-align: center;"><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">(Name of landlord that obtained judgment)</p> <p style="text-align: right;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>		

## B1 (Official Form 1) (12/11)

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Personal Communications Devices, LLC
<b>Signatures</b>		
<b>Signature(s) of Debtor(s) (Individual/Joint)</b> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>Telephone Number (if not represented by attorney) _____</p> <p>Date _____</p>		<b>Signature of a Foreign Representative</b> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<b>Signature of Attorney*</b> <p>X /s/ <b>Emanuel C. Grillo</b> Signature of Attorney for Debtor(s) <b>Emanuel C. Grillo</b> Printed Name of Attorney for Debtor(s) <b>Goodwin Procter LLP</b> Firm Name The New York Times Building, 620 8th Ave. New York, New York 10018 Address <b>(212) 813-8800</b> Telephone Number <b>08/19/2013</b> Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>		<b>Signature of Non-Attorney Bankruptcy Petition Preparer</b> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**Schedule 1**

**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

As of the date hereof, each of the entities listed below is an affiliated debtor and has concurrently filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code. A motion has been filed, or shortly will be filed, with the United States Bankruptcy Court for the Eastern District of New York requesting that the chapter 11 cases of the debtors listed below be consolidated for procedural purposes only and jointly administered.

1. Personal Communications Devices Holdings, LLC
2. Personal Communications Devices, LLC

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK  
[www.nyeb.uscourts.gov](http://www.nyeb.uscourts.gov)

STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): Personal Communications Devices, LLC CASE NO.: \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

(OVER)

**DISCLOSURE OF RELATED CASES (cont'd)**

**3. CASE NO.:\_\_\_\_\_ JUDGE:\_\_\_\_\_ DISTRICT/DIVISION:\_\_\_\_\_**

**CASE STILL PENDING (Y/N):\_\_\_\_\_ [If closed] Date of closing:\_\_\_\_\_**

**CURRENT STATUS OF RELATED CASE:\_\_\_\_\_**  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

**MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above):\_\_\_\_\_**

**REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED  
IN SCHEDULE "A" OF RELATED CASE:\_\_\_\_\_**

**NOTE:** Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

**TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:**

I am admitted to practice in the Eastern District of New York (Y/N): Y

**CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):**

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Emanuel C. Grillo

**Signature of Debtor's Attorney**

Emanuel C. Grillo  
Goodwin Procter LLP  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018  
(212) 813-8880  
egrillo@goodwinprocter.com  
Counsel for Personal Communications  
Devices, LLC

/s/ Raymond F. Kunzmann

**Signature of Pro Se Debtor/Petitioner**

80 Arkay Drvie

**Mailing Address of Debtor/Petitioner**

Hauppauge, NY 11788

**City, State, Zip Code**

**Email Address**

**Area Code and Telephone Number**

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

**NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.**

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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In re	)	Chapter 11
	)	
PERSONAL COMMUNICATIONS	)	Case No. 13-
DEVICES, LLC, <i>et al.</i> , <sup>1</sup>	)	13-
	)	
Debtors.	)	(Joint Administration
	)	Requested)

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**CONSOLIDATED LIST OF CREDITORS**  
**HOLDING THIRTY LARGEST UNSECURED CLAIMS**

The following is a consolidated list of the creditors holding the THIRTY largest unsecured claims against the debtor and its affiliated debtors (collectively, the “Debtors”). The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the thirty largest unsecured claims.

The list of creditors contains only those creditors whose names and addresses were maintained in the Debtors’ consolidated database or were otherwise ascertainable by the Debtors prior to the commencement of these cases. The schedules of liabilities to be filed subsequently should be consulted for a list of the Debtors’ creditors that is comprehensive and current as of the date of the commencement of these cases.

The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not and shall not constitute an admission of liability by, nor is it binding upon, the Debtors. Moreover, nothing herein shall affect any of the Debtors’ rights to challenge the validity, priority, amount or characterization of any claim at any later point as they deem appropriate.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: Personal Communications Devices, LLC, a Delaware limited liability company (4171) and Personal Communications Devices Holdings, LLC, a Delaware limited liability company (4096). The Debtors’ mailing address is 80 Arkay Drive, Hauppauge, Suffolk County, NY 11788.

	NAME OF CREDITOR, COMPLETE MAILING ADDRESS, AND EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM <i>(bond debt, trade debt, bank loan, government contracts, etc.)</i>	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM <i>(if secured, also state value of security)</i>
1.	HTC America, Inc.	Trade Debt	CUD	\$96,273,931
2.	Pantech Co., Ltd.	Trade Debt	CUD	\$27,369,762
3.	TCT Mobile Multinational	Trade Debt	CUD	\$21,420,131
4.	Pantech Wireless, Inc.	Trade Debt	CUD	\$18,848,000
5.	Huawei Device USA	Trade Debt	CUD	\$4,912,438
6.	ZTE (USA), Inc.	Trade Debt	CUD	\$4,100,741
7.	Wistron NeWeb Corporation	Trade Debt	CUD	\$1,614,564
8.	M Seven System, Ltd.	Trade Debt	CUD	\$1,202,999
9.	CynergyHitech	Trade Debt	CUD	\$627,315
10.	Shine Electronics Co., Inc.	Trade Debt	CUD	\$485,839
11.	ATC Logistics & Electronics, Inc.	Trade Debt	CUD	\$453,387
12.	Fashion Forward Worldwide Corporation	Trade Debt	CUD	\$186,576
13.	Transparent Container Company, Inc.	Trade Debt	CUD	\$111,575
14.	Primeline Services LLC	Trade Debt	CUD	\$110,554
15.	American Express Co.	Trade Debt	CUD	\$102,719
16.	Nexius Solutions, Inc.	Trade Debt	CUD	\$96,631
17.	Rechler Equity Construction, LLC	Trade Debt	CUD	\$93,703
18.	Andrews International, Inc.	Trade Debt	CUD	\$79,309
19.	LBA Realty, LLC	Trade Debt	CUD	\$68,825
20.	Rep 80 Arkay Drive, LLC	Trade Debt	CUD	\$68,034
21.	Selective Personnel, Inc.	Trade Debt	CUD	\$67,026
22.	Air City, Inc.	Trade Debt	CUD	\$63,967
23.	Corning Data Services, Inc.	Trade Debt	CUD	\$47,602
24.	Onecap Services, LLC	Trade Debt	CUD	\$46,628

	NAME OF CREDITOR, COMPLETE MAILING ADDRESS, AND EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM <i>(bond debt, trade debt, bank loan, government contracts, etc.)</i>	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM <i>(if secured, also state value of security)</i>
25.	Covenant Transportation	Trade Debt	CUD	\$42,970
26.	Pilot Freight Services	Trade Debt	CUD	\$41,448
27.	Federal Express Corporation	Trade Debt	CUD	\$38,377
28.	Cricket Communications	Trade Debt	CUD	\$35,000
29.	The Richards Group	Trade Debt	CUD	\$28,377
30.	United Parcel Service	Trade Debt	CUD	\$24,790

**DECLARATION OF RAYMOND F. KUNZMANN  
UNDER PENALTY OF PERJURY ON  
BEHALF OF PERSONAL COMMUNICATIONS DEVICES, LLC**

I, Raymond F. Kunzmann, Chief Financial Officer of Personal Communications Devices, LLC, the debtor referred to in the above voluntary petition, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 that I have read the foregoing list of creditors holding thirty (30) largest unsecured claims and that it is true and correct to the best of my knowledge, information, and belief.

Hauppauge, New York  
Dated: August 19, 2013

PERSONAL COMMUNICATIONS  
DEVICES, LLC

By: /s/ Raymond F. Kunzmann  
Raymond F. Kunzmann  
Chief Financial Officer of the Debtor

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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In re	)	Chapter 11
	)	
PERSONAL COMMUNICATIONS	)	Case No. 13-
DEVICES, LLC, et al. <sup>2</sup>	)	13-
	)	
Debtors.	)	(Joint Administration Requested)
	)	

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**CORPORATE OWNERSHIP STATEMENT**

Personal Communications Devices, LLC (the “Debtor”), pursuant to Federal Rules of Bankruptcy Procedure 1007 and 7007.1, files this Corporate Ownership Statement, respectfully showing the Court as follows:

- Personal Communications Devices Holdings, LLC owns 100% of the equity interests in the Debtor.

**DECLARATION UNDER PENALTY OF PERJURY ON  
BEHALF OF PERSONAL COMMUNICATIONS DEVICES, LLC**

I, Raymond F. Kunzmann, Chief Financial Officer of the Debtor, declare under penalty of perjury that I have read the foregoing statement and it is true and correct to the best of my knowledge, information and belief.

Hauppauge, New York  
Dated: August 19, 2013

By: /s/ Raymond F. Kunzmann  
Raymond F. Kunzmann  
Chief Financial Officer of the Debtor

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<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: Personal Communications Devices, LLC, a Delaware limited liability company (4171) and Personal Communications Devices Holdings, LLC, a Delaware limited liability company (4096). The Debtors' mailing address is 80 Arkay Drive, Hauppauge, Suffolk County, NY 11788.

**Written Consent of the Sole Manager of  
Personal Communications Devices, LLC**

**August 16, 2013**

Pursuant to the provisions of the Delaware Limited Liability Company Act, the undersigned, being the sole member and manager (the “Member” and the “Manager”) of Personal Communications Devices, LLC, a Delaware limited liability company (the “Company”), hereby consents to and adopts the following resolutions by this written consent, effective as of the date set forth above.

**I. Ratification of Asset Purchase Agreement**

WHEREAS, the Manager has considered the Asset Purchase Agreement, in substantially the form attached hereto as Exhibit A (the “Asset Purchase Agreement”), proposed to be entered into by and among Personal Communications Devices Holdings, LLC, a Delaware limited liability company (“Holdings”), the Company, Q1W Newco, LLC, a Delaware limited liability company (“Buyer”) and Quality One Wireless, LLC, a Nevada limited liability company (“Quality One”), an affiliate of Buyer, pursuant to which Buyer will acquire from the Company all of the Purchased Assets and assume from the Company all of the Assumed Liabilities (each as defined in the Asset Purchase Agreement) (collectively, the “Asset Sale”);

WHEREAS, in connection with the Asset Sale, the Company will enter into the agreements, certificates, instruments and other documents, including the exhibits, referenced in the Asset Purchase Agreement to which it is a party (collectively, the “Seller Documents” and, together with the Asset Purchase Agreement, the “Transaction Documents”); and

WHEREAS, the Manager has reviewed the contents, terms and obligations of the Asset Purchase Agreement, the Seller Documents, the Asset Sale and the other transactions contemplated thereunder, and, after careful consideration, the Manager has determined that each of the Asset Purchase Agreement, each of the Seller Documents, the Asset Sale and the other transactions contemplated thereunder, is expedient and in the best interest of the Company.

NOW, THEREFORE, BE IT:

RESOLVED, that the terms and conditions of the Asset Purchase Agreement and each of the Seller Documents and the transactions contemplated thereby, all on substantially the terms and conditions as set forth or referred to in the Asset Purchase Agreement or such Seller Documents, including without limitation the Asset Sale for the consideration specified therein, and the performance by the Company of its obligations thereunder are hereby authorized and approved in all respects;

RESOLVED FURTHER, that the Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, President and Secretary of the Company (collectively, the “Authorized Officers” and each an “Authorized Officer”) are, and each of such Authorized Officers acting alone is, hereby authorized, empowered and directed, for and in the name and on behalf of the

Company, to execute and deliver the Asset Purchase Agreement and each of the Seller Documents, with such changes, additions and deletions as any Authorized Officer executing such instrument on behalf of the Company may deem necessary or appropriate for the purposes of carrying out the intent and purposes of these resolutions, which approval shall be evidenced by the execution and delivery of the Asset Purchase Agreement and Seller Documents, and to cause the Company to perform its obligations under the Asset Purchase Agreement and each of the Seller Documents;

RESOLVED FURTHER, that the Authorized Officers are, and each of such Authorized Officers acting alone is, hereby authorized, empowered and directed to take, or cause the Company or any of its subsidiaries to take, any and all actions such Authorized Officers or Officer may deem necessary or appropriate in order to make such filings, applications and submissions with such regulatory officials or agencies as may be necessary or appropriate in connection with the Asset Sale and the transactions contemplated under the Asset Purchase Agreement and the Seller Documents, and the delivery of any such document shall be conclusive of such Authorized Officer's authority and of the approval thereof by the Manager;

RESOLVED FURTHER, that the Authorized Officers are, and each of such Authorized Officers acting alone is, hereby authorized to cause the Company to pay all fees and expenses incurred in connection with the Asset Purchase Agreement and transactions contemplated thereby, the Asset Sale and the Seller Documents, and to take all other actions necessary or appropriate in connection with the foregoing;

RESOLVED FURTHER, that all prior actions taken by the Authorized Officers with respect to the preparation and negotiation of the Transaction Documents and otherwise in connection with effecting the purposes and intent of the Transaction Documents be, and hereby each of them is, authorized, ratified and approved in all respects; and

RESOLVED FURTHER, that the Authorized Officers be, and each of them hereby is, authorized and directed, for and on behalf of the Company, to take any and all actions that they may deem necessary or advisable with respect to the Transaction Documents and to consummate the transactions as contemplated by the Transaction Documents, including without limitation the execution and delivery of any and all documents, certificates and agreements contemplated by any Transaction Document (including any authorized amendment, modification or supplement thereto) or as may otherwise be necessary or advisable to carry out the intent and accomplish the purpose of the foregoing resolutions.

## **II. Ratification of Escrow Agreement**

WHEREAS, in connection with the Asset Sale, the Manager has considered the Escrow Agreement, in substantially the form attached hereto as Exhibit B (the "Escrow Agreement"), proposed to be entered into by and among Holdings, the Company, Buyer and BNY Mellon, National Association (the "Escrow Agent"), pursuant to which Buyer and Quality One will deposit into escrow two million five hundred thousand dollars (\$2,500,000.00) in accordance with, and pursuant to, the terms and conditions of the Asset Purchase Agreement; and

WHEREAS, the Manager has reviewed the contents, terms and obligations of the Escrow Agreement and the transactions contemplated thereby and, after careful consideration, the Manager has determined that the Escrow Agreement and the transactions contemplated thereunder are expedient and in the best interest of the Company.

NOW, THEREFORE, BE IT:

RESOLVED, that the terms and conditions of the Escrow Agreement and the transactions contemplated thereby, all on substantially the terms and conditions as set forth or referred to in the Escrow Agreement, and the performance by the Company of its obligations thereunder are hereby authorized and approved in all respects.

RESOLVED FURTHER, that the Authorized Officers are, and each of such Authorized Officers acting alone is, hereby authorized, empowered and directed, for and in the name and on behalf of the Company, to execute and deliver the Escrow Agreement with such changes, additions and deletions as any Authorized Officer executing such instrument on behalf of the Company may deem necessary or appropriate for the purposes of carrying out the intent and purposes of these resolutions, which approval shall be evidenced by the execution and delivery of the Escrow Agreement and to cause the Company to perform its obligations under the Escrow Agreement.

### **III. Bankruptcy Filing and Related Matters**

WHEREAS, the Manager has determined that, in light of current circumstances and after consultation with the Company's legal and financial advisors, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties to file a petition seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

NOW, THEREFORE, BE IT:

RESOLVED, that the Authorized Officers be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and verify a petition under chapter 11, thereby commencing a case under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") and to cause the same to be filed in the Bankruptcy Court of the Eastern District of New York (the "Bankruptcy Court") at such time as the Authorized Officer executing the petition shall determine;

RESOLVED FURTHER, that the law firm of Goodwin Procter LLP be, and hereby is, engaged as attorneys for the Company under a general retainer in the Chapter 11 Case, subject to the approval of the Bankruptcy Court;

RESOLVED FURTHER, that the firm of Togut, Segal & Segal LLP is hereby engaged as conflicts counsel for the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court;

RESOLVED FURTHER, that Epiq Bankruptcy Solutions, LLC be, and hereby is, engaged as claims and noticing agent for the Company under a general retainer in the Chapter 11 Case, subject to the approval of the Bankruptcy Court;

RESOLVED FURTHER, that the firm of BG Strategic Advisors, LLC is hereby engaged as financial advisor and investment banker for the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court;

RESOLVED FURTHER, that the firm of Richter Consulting, Inc. is hereby engaged as financial advisor for the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court;

RESOLVED FURTHER, that each Authorized Officer be, and hereby is, authorized, empowered, and directed to: (i) execute and file the petition, all schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain assistance by legal counsel, accountants, financial advisors, and other professionals, (ii) negotiate, execute, and deliver a debtor-in-possession loan facility, and (iii) perform any and all further acts and deeds that such Authorized Officers deem necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case; and

RESOLVED FURTHER, that in connection with the Chapter 11 Case, (a) the Manager authorizes and approves (i) the Company's execution, delivery and performance of its obligations under that certain debtor-in-possession credit agreement, in substantially the form attached hereto as Exhibit C and with such changes thereto as the Authorized Officers executing the same shall approve (the "Credit Agreement"), proposed to be entered into by and among the Company, Holdings, the lenders party thereto (the "Lenders"), and JPMorgan Chase Bank, N.A., as administrative agent for the Lenders, and any security agreements, guarantee agreements, other agreements, notes, consents, certificates, amendments, assignments and instruments by the Company in connection therewith (the "Credit Documents" and together with the Credit Agreement, the "Financing Documents"), (ii) the granting of a security interest by the Company in the assets of the Company as collateral security and the guaranty of the obligations of the Company under the Financing Documents, (iii) all borrowings by the Company from the Lenders from such amounts as may be available to the Company under the Credit Agreement, such borrowings to have the maturity, to be payable and prepayable and bear interest at the rates specified in the Credit Agreement; and that each Authorized Officer is authorized, empowered and directed from time to time, on behalf of the Company, to cause the Company to borrow from the Lenders from time to time such amounts as may be available under the Credit Agreement, the making of such borrowings to be conclusive evidence that the same has been authorized by the Manager and (iv) any transactions effected or to be effected pursuant to the terms and provisions of the Financing Documents, and (b) any Authorized Officer be, and hereby is, authorized and empowered, in the name and on behalf of the Company, to negotiate, execute, deliver, and perform or cause the performance of the Company's obligations under any Financing Document with such changes, amendments, supplements, additions or other modifications to the Financing Documents as any Authorized Officer executing same shall approve as being necessary or desirable, such approval to be evidenced by such execution, as such Authorized Officer executing the same considers necessary, appropriate, proper, or desirable to effectuate the transactions contemplated by the Financing Documents and other financing arrangements

necessary, appropriate, proper, or desirable in the interest of the Company in connection with the Chapter 11 Case, such determination to be conclusively evidenced by such execution or taking of such action.

#### **IV. General Authority and Ratification**

RESOLVED, that each Authorized Officer be, and each acting alone is, hereby authorized, empowered and directed, for and on behalf of the Company, to (i) take or cause to be taken any and all actions, including, without limitation, the execution, acknowledgment, filing and delivery of any and all papers, agreements, documents, instruments and certificates, as such Authorized Officers may deem necessary or advisable to carry out and perform the obligations of the Company under the foregoing resolutions, (ii) consummate the transactions contemplated thereby, and otherwise carry out the purposes and intent of the foregoing resolutions, (iii) incur and pay or cause to be paid all fees, expenses, and taxes, including without limitation, legal fees and expenses; (iv) engage such persons as Authorized Officer shall in his judgment determine to be necessary, appropriate or desirable, and in each case, the performance of any such acts and the execution, acknowledgment, filing and delivery by such Authorized Officers of any such papers, agreements, documents, instruments and certificates shall conclusively evidence their authority therefor;

RESOLVED FURTHER, that any Authorized Officer or manager of the Company is authorized to do or cause to be done any and all such acts and things and execute and deliver any and all documents and papers as they may deem appropriate to carry out the purposes of the foregoing resolutions and each of the transactions contemplated thereby;

RESOLVED FURTHER, that any and all actions taken and all agreements, instruments, reports and documents executed, delivered, or filed from the date of formation of the Company through the date hereof by any Authorized Officer or manager of the Company in the name of and on behalf of the Company, in connection with, and consistent with, any of the foregoing resolutions hereby are approved, ratified and confirmed in all respects;

RESOLVED FURTHER, that this consent may be executed in one or more counterparts, each of which shall be deemed to be an original, but all of which together shall be considered one and the same instrument; and that this consent may be executed by facsimile; and

RESOLVED FURTHER, to direct that this consent be filed with the records of the meetings of the Company.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the undersigned being the sole member and manager of Personal Communications Devices, LLC has caused this Written Consent to be executed, effective as of the date set forth above.

PERSONAL COMMUNICATIONS DEVICES  
HOLDINGS, LLC



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Name: George Appling  
Title: Manager

[Exhibits Intentionally Omitted]